

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: July 20, 2010

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

TENTATIVE A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (June 15, 2010).
4. CORRESPONDENCE.
 - A. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status reports on capital projects.
 - B. Administrative Office of the Courts (AOC) – Quarterly status report on court facility construction and renovation projects.
 - C. Commonwealth Office of Technology – Quarterly status report on information technology system.
 - D. Correspondence from Tom Howard, Executive Director, Office of Financial Management.
 - E. Correspondence from John Covington, Executive Director, Kentucky Infrastructure Authority.
 - F. Correspondence from Finance and Administration Cabinet regarding notice of advertisement for leased space.
5. INFORMATION ITEMS.
 - A. Tourism, Arts and Heritage Cabinet's Kentucky Horse Park Energy Savings Performance Contract.
 - B. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Lease report submitted by Northern Kentucky University.
 1. Report of lease renewal for METS Center.
 - B. Project report submitted by the University of Louisville.
 1. Papa John's Cardinal Stadium Expansion project – Project scope increase (restricted funds and private donations).
 - C. Project reports submitted by the Finance and Administration Cabinet.
 1. Eastern Kentucky University, Renovate Residence Hall (Walters Hall) – Project scope increase (restricted funds).

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2. Department for Facilities and Support Services – Capital Annex Roof Replacement Project in excess of \$600,000 – 2006-2008 Statewide Repair, Maintenance and Replacement Pool and the 2008-2010 Maintenance Pool.
 3. Department for Facilities and Support Services, Comprehensive Energy Management and Control System – unbudgeted project (federal funds).
 4. Department of Military Affairs, Wendell H. Ford Regional Training Center Install Solar Panels in Greenville, Kentucky –unbudgeted project (federal funds).
 5. Department of Military Affairs, Disney Training Center Solar Energy Improvement in Barbourville, Kentucky – unbudgeted project (federal funds).
- D. Lease reports submitted by the Finance and Administration Cabinet.
1. Report of lease modification – amortization of leasehold improvements for Workforce Investment in Floyd County (PR-4074).
 2. Report of new lease exceeding \$100,000 for Cabinet for Health and Family Services in Daviess County (PR-5087).
 3. Report of lease renewal in a foreign jurisdiction (Scioto County in the State of Ohio) for Department of Fish & Wildlife Resources (PR-4883).
- E. Bond activity report from the Office of Financial Management.
1. Kentucky Infrastructure Authority project.
 - a. Fund A Loan. Oldham County Sewer District. Construction of the Green Valley Wastewater Treatment Plant Elimination and LaGrange Connection project.
 - b. Fund A Loan. Sanitation District No. 1 (Boone, Campbell, and Kenton counties). Construction of new facility at the Dry Creek Wastewater Treatment Plant and other modifications.
 - c. Fund B Loan. Boone County Water District assumption in outstanding Infrastructure Revolving Fund B debt of the Boone County Fiscal Court.
 - d. Fund F Loan. Adair County Water District. Construction of ductile iron transmission main and appurtenances, new booster pumping station, and 500,000 gallon elevated tank.
 - e. Fund F Loan. City of Louisa, Lawrence County. Improvements to the City's water system.
 - f. Various new Coal/Tobacco Development Grants.
 2. New bond issues.
 - a. Kentucky Asset/Liability Commission (ALCo) Funding Notes 2010 General Fund First Series.
 - b. University of Kentucky General Receipts Bonds, 2010 Series A (Taxable Build America Bonds or Tax-Exempt).
 3. Follow-up reports (approval letters) for previously approved bond issues.

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- a. Turnpike Authority of Kentucky (TAK) Economic Development Road Revenue and Revenue Refunding Bonds 2010 Series A & B (Revitalization Projects) dated June 25, 2010.
- b. Kentucky Higher Education Student Loan Corporation (KHESLC) Student Loan Revenue Bonds, Series 2010-1 (Tax Exempt Non-AMT LIBOR Floating Rate Bonds).
- c. Morehead State University General Receipts Bonds, Taxable Build America Bonds 2010 Series A date June 29, 2010.
- d. Northern Kentucky University General Receipts Bonds, 2010 Series A date June 29, 2010.

4. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Boyle County
Green County
Lee County
Ohio County

Garrard County
Harlan County
Nelson County
Owen County

5. New local school district bond issues with 100% locally-funded debt service.

Franklin County
Hardin County
Lincoln County

Grayson County
Lincoln County
Ohio County

6. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: August 17, 2010 **(TENTATIVE)**
1:00 p.m. Room 169 Capitol Annex